

Global Resource Associates Inc. / FasTrack™ Project Finance FasTrack™ Standard Triple-Net Sale-Leaseback & Financing Program

Inquiry Form (Enter information, print, and fax to +1-651-222-5263)

Your Information

Name _____ Title _____

Organization Name _____

Address _____

City _____ State _____ Postal Code _____ Country _____

Tel _____ Fax _____ Email _____

Existing Facility

Approximate Market Value USD _____ Facility Type _____

Location (City, State, Country) _____

Entity Owning Facility _____ Entity Owning Land _____

Lessee

Entity Leasing Back Facility _____

Entity's Credit Rating for Long-Term USD Debt _____ Issued by [] S&P's, [] Moody's, [] Fitch Ratings

If no credit rating by one of the above agencies:

* Can an "investment grade" credit rating be obtained: [] Yes, [] Maybe, [] No, [] Do Not Know

* Can "investment grade" credit enhancement be obtained: [] Yes, [] Maybe, [] No, [] Do Not Know

Please Explain _____

Request for Proposal

Our financing group will review the above information and may request additional information.

If we make a preliminary determination that we can purchase and lease back the facility, will the entity intending to lease back the facility submit a letter requesting a formal proposal? [] Yes, [] Maybe, [] No, [] Do Not Know

Please fax this Inquiry Form to +1-651-222-5263.

W. Gary Winget, Vice President

Global Resource Associates Inc. / FasTrack™ Project Finance

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