

# Global Resource Associates Inc. / FasTrack™ Project Finance Sale-Leaseback/PLUS™ Financing Program

**Inquiry Form** (Enter information, print, and fax to +1-651-222-5263)

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## 1. Your Information

Name \_\_\_\_\_ Title \_\_\_\_\_

Organization Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Postal Code \_\_\_\_\_ Country \_\_\_\_\_

Tel \_\_\_\_\_ Fax \_\_\_\_\_ Email \_\_\_\_\_

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## 2. Existing Facility

Approximate Market Value USD: Land \_\_\_\_\_ Improvements \_\_\_\_\_

Facility: Type \_\_\_\_\_ Age \_\_\_\_\_ Useful Life \_\_\_\_\_

Location (City, State, Country) \_\_\_\_\_

Entity Owning Land \_\_\_\_\_ Entity Owning Improvements \_\_\_\_\_

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## 3. Lessee

Entity Leasing Back Facility \_\_\_\_\_

Will any portion of the facility be subleased?  Yes.  No. If yes, what percentage will be subleased? \_\_\_\_\_%

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## 4. Credit Rating

Entity's Credit Rating for Long-Term USD Debt \_\_\_\_\_ Issued by  S&P's,  Moody's,  Fitch Ratings

If no credit rating by one of the above agencies:

\* Can an "investment grade" credit rating be obtained:  Yes,  Maybe,  No,  Do Not Know

\* Can "investment grade" credit enhancement be obtained:  Yes,  Maybe,  No,  Do Not Know

Please Explain \_\_\_\_\_

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## 5. Financing Objectives

Objectives of entity selling/leasing facility: \_\_\_\_\_

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## 6. Confidentiality Agreement

Additional information, supporting opinions and documents, and a proposal will be provided to pre-qualified clients during a personal presentation upon signing of a confidentiality agreement that protects the proprietary, patent-pending financing structure.

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Please fax this Inquiry Form to +1-651-222-5263

W. Gary Winget, Vice President

Global Resource Associates Inc. / FasTrack™ Project Finance

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